



**CANYON GOLD
& GRAVEL**

Canyon Gold & Gravel Inc. Investor Presentation

**A Significant Gold and Gravel Project
Providing Real Asset Value**

First Quarter 2024

CANYONGG.COM



Forward Looking Statements

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events, the future performance, business prospects or opportunities of Canyon Gold & Gravel Inc. (the “Company”), or possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action and includes future oriented financial information with respect to prospective pro-forma financial performance, financial position or cash flows that is presented either as a forecast or a projection. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, identified using words such as "seek", "anticipate", "plan", “developing”, "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe“, “identify”, “developing”, and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Company does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Company's limited experience with development-stage mining and quarrying operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gravel and gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Historical Results Disclaimer – Historic results disclosed in this presentation are not current and therefore cannot be relied upon. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. The Company is not treating the historical estimate as current mineral resources or mineral reserves. None of the projections of revenue, project value, cash flow or any other economic estimates based on the historic data and included in this presentation can be relied upon.

Technical Information Review – Technical information in this presentation has been reviewed by John Ostler, M.Sc., P. Geo., who is a Qualified Person in accordance with NI 43-101 reporting standards.

This presentation is provided for information purposes only. It is not an invitation to buy or sell securities of the Company. Investment in the securities of the Company is highly speculative and risky.



Introduction to Canyon Gold & Gravel

Key Features and Benefits

Canyon's gold and gravel from the Union Bar property (historic data and recent testing) is very marketable within the Fraser Valley and the Metro Vancouver construction hub:

- Due to the shortage of high-quality river gravel for concrete our mine & gravel consultant confirms the allowable 250,000 mt (metric tonnes) per annum is likely to be absorbed by current demand.
- Canyon's gravel can be used in concrete, building construction, road building, and landscaping.

A Valued Gold and Gravel Project

- Project life expectancy is estimated at over 100 years.
- At current gold and gravel prices, we expect to have a \$1 Billion+ estimated project value based on historic data and recent testing.

Flagstone Project – Now in Production

- Over 750 acre quarry of quality flagstone used for fireplaces, walls, floors, counter tops – for both interior and exterior applications.
- Delivered 10 tons of flagstone samples; and an additional sale of 2,500 tons to a major BC landscape company.





Canyon Gold & Gravel Union Bar Project

160 privately owned acres with 1,000 meters of riverfront, which includes placer gold rights and the under surface gravel rights to mine the Union Bar property.



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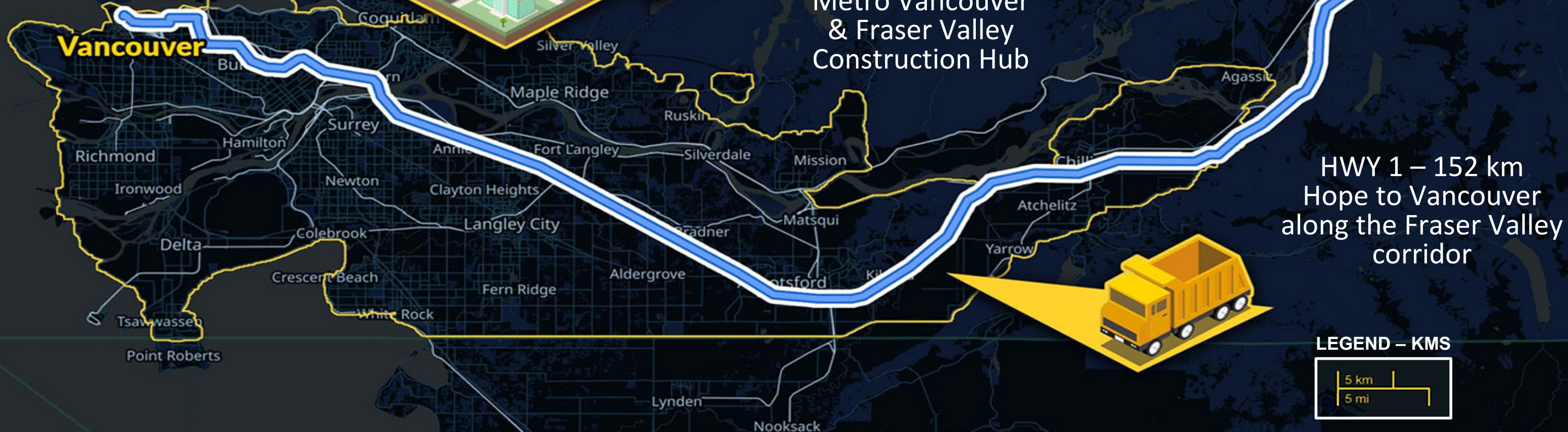
Strategic Location



Metro Vancouver
& Fraser Valley
Construction Hub



Union Bar
Gravel Project





Cost Effective Production

Reduced Cost of Production for Superior Gravel

- Less than 5 feet of overburden, no clay or debris in our gravel.
- No requirement to crush the gravel as:
 - Over 70% of gravel is less than 1.5 inches in diameter;
 - 10 to 15% heavier than most river gravel.
- This provides a great advantage over competitors due to lower production costs yielding higher profitability.





3 INCOME STREAMS

Superior Income – Gravel, Gold and Tipping Fees

Projected (not guaranteed) pro-forma Income Streams are:

- **#1 Gold Income**
\$15/0.20 gm/mt (metric tonne) of gold recovered from washed & screened gravel
- **#2 Gravel Income**
\$24/mt from washed, screened and sized gravel sales
- **#3 Tipping Fee Income**
\$8/mt from tipping fees of clean excavation fill arriving from the Fraser Valley with each truck

Projected Pro-forma Net Profit Stream

- \$37/mt after deducting the contracted production cost of \$10 per metric tonne

Note: The Company makes no representations or guarantees that these income streams will be achieved as projected. The actual results may differ materially after the Company commences its operations.



Current Company Status

No Debt

- Company has NO DEBT and owns 100% of the 160-acre fee simple private property and assets outright

Strong Management Team

- The company has assembled a strong corporate team with extensive experience in:
 - Mining alluvial gold, producing gravel, and heavy equipment operation
 - Flagstone
 - Strong construction, marketing and public company experience





Canyon Production Expected to Start in Q2 – 2024

The company is implementing the following:

- Permits and mine plans have been submitted – final approval expected in Q1-2024
- Recognition by First Nations with profit-sharing
- Completing road building and bridge overpass for heavy truck access to property
- Building site offices, weigh-scale, on-site project roads and settling ponds in process
- Mobilizing site operations to commence bulk-testing production of gravel and gold in process
- Providing First Nations employment and training opportunities





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NEW PROJECT **Canyon Flagstone Quarry**

Commenced operations in Sept 2023.

Over 700+ acres of flagstone.

Located in Quesnel, BC.



The Largest Flagstone Operation in Western Canada

- Seven hundred & fifty acres of flagstone.
- Estimated depths of up to one hundred feet.
- Quality of the flagstone found on property has many uses including:
 - Fireplaces, walls, floors, counter tops
 - For both interior and exterior applications
 - As filler for concrete in construction industry
- Project acquired under very favorable terms.
- Permits acquired, access road built, staging area prepared.
- Off-take sales have commenced for smaller sample-size runs.
- Management is in negotiations with major distributors.





Canyon Going Public Status – CSE Canadian Securities Exchange

The going public process includes:

- Canyon has submitted its preliminary public company application
- All required CSE filings and audits are underway
- Canyon intends to go public in the second quarter of 2024 with an IPO – Initial Public Offering
- The completion of a public listing will provide liquidity for shareholders
- The brokerage firm of Leede Jones Gable will be the lead sponsor
- The brokerage firms of Haywood, Mackie and Canaccord will participate in supporting roles

Note: In order to list its shares on the CSE or any other stock exchange, the Company will have to meet all listing requirements.





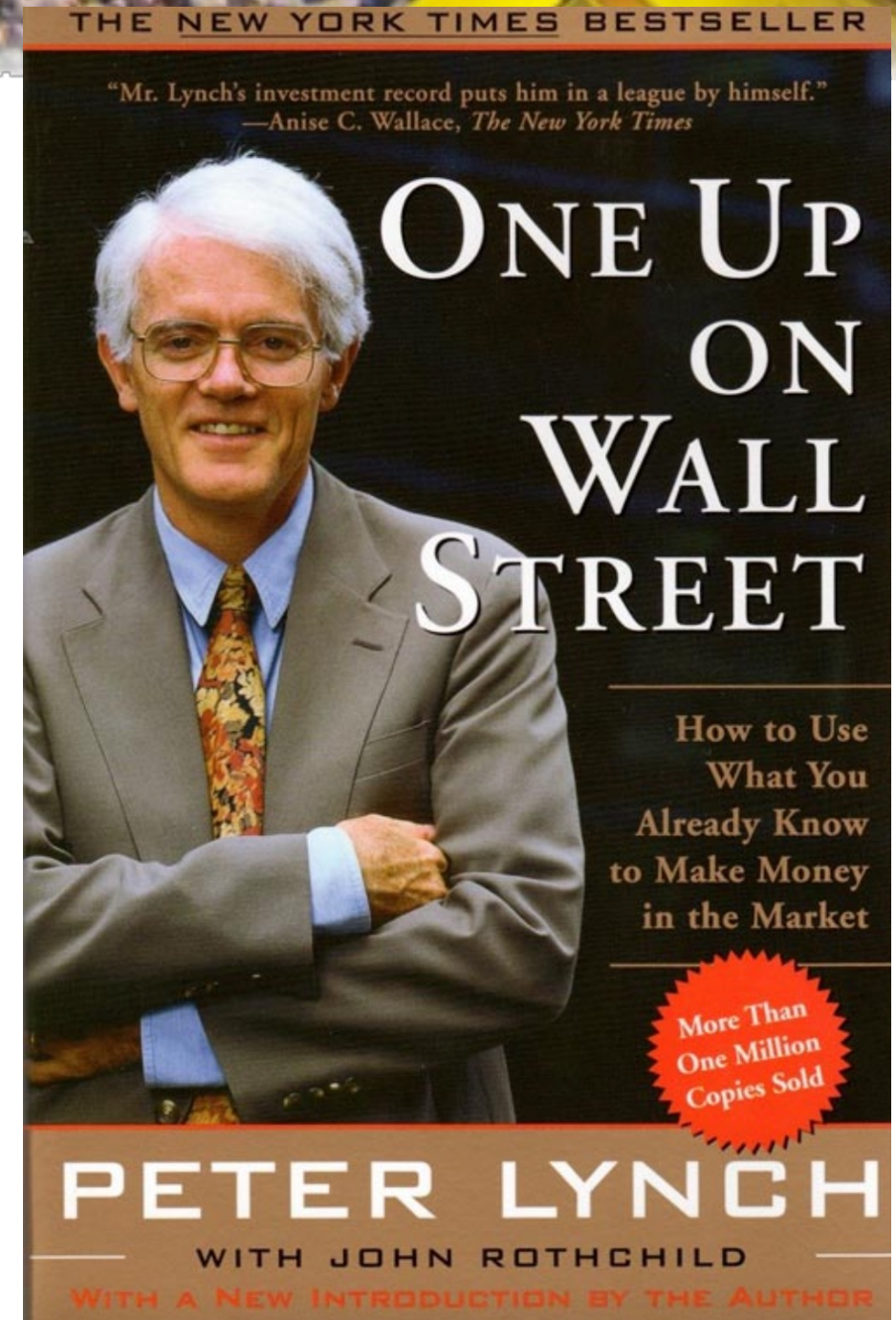
Getting “One Up on Wall Street”

“I'd much rather own a local rock pit than own Twentieth Century-Fox, because a movie company competes with other movie companies, and the rock pit has a niche...

If you've got the only gravel pit in Brooklyn, you've got a virtual monopoly, plus the added protection of the unpopularity of rock pits.”

– *Peter Lynch, One Up on Wall Street*

Peter Lynch
Manager of Magellan Fund
Averaging 29.2% Annual Returns
1977 – 1990





Financial Pro-forma Projections

- Annual Gross Sales 5 Year Projection
 - Detailed Projections Breakdown
 - Use of Funds
 - Share Structure



Financial Pro-forma Gross Sales Projections – Five Years

Annual pro-forma gross sales projections. The Company expects to begin operations in Q2-2024, with a target of processing 250,000 mt (metric tonnes) of aggregate annually.

Revenue	%	YEAR 1 5% YOY Growth	YEAR 2 5% YOY Growth	YEAR 3 5% YOY Growth	YEAR 4 5% YOY Growth	YEAR 5 5% YOY Growth
Gold	29%	3,857,500	4,050,375	4,252,894	4,465,538	4,688,815
Gravel, washed, screened & sized	46%	6,250,000	6,562,500	6,890,625	7,235,156	8,500,035
Clean fill tipping fees	15%	2,000,000	2,100,000	2,205,000	2,315,250	2,431,012
Flagstone (will double in year 2)	10%	1,417,500	2,835,000	2,976,750	3,125,588	3,281,867
Total Revenue*	100%	13,525,000	15,547,875	16,325,269	17,141,532	18,901,729

Direct Cost of Revenue	%					
Gold	22%	810,075	850,579	893,108	937,763	984,651
Gravel, washed, screened & sized	48%	1,700,000	1,785,000	1,874,250	1,967,963	2,066,361
Clean fill tipping fees	8%	275,000	275,000	275,000	275,000	275,000
Flagstone – quarried & shipped	22%	787,500	1,575,000	1,653,750	1,736,438	1,823,259
Total Direct Cost of Revenue**	100%	3,572,575	4,485,579	4,696,108	4,917,164	5,149,271

* Revenue based on the production of 250,000 metric tons of gravel @ CDN \$25/mt., with resulting gold production priced @ CDN \$2,400/oz gold, and tipping fee revenue charges.

** Triple O Contracting has been contracted @ \$10/mt for production. The Company makes no representations or guarantees that these revenues or income will be achieved as projected. The actual results may differ materially after the Company commences its operations. Investors must not rely on these projections in making their investment decisions.



Financial Pro-forma Profits & Dividends Projections – Five Years

Detailed pro-forma projections breakdown.

	YEAR 1 5% YOY Growth	YEAR 2 5% YOY Growth	YEAR 3 5% YOY Growth	YEAR 4 5% YOY Growth	YEAR 5 5% YOY Growth
Summary					
Revenue	13,525,000	15,547,875	16,325,269	17,141,532	18,901,729
Direct Expenses	3,572,575	4,485,579	4,696,108	4,917,164	5,149,271
Gross Margin	9,952,425	11,062,296	11,629,161	12,224,368	13,752,458
Gross Margin (%)	74%	71%	71%	71%	73%
Other Expenses	450,000	472,500	496,125	520,931	546,978
Operating Income EBITDA	9,502,425	10,589,796	11,133,036	11,703,437	13,205,480
Income Tax Expense (approx 24%)	2,280,582	2,541,551	2,671,929	2,808,825	3,169,315
Total Expenses	6,303,157	7,499,630	7,864,162	8,246,920	8,865,564
Net Income (Profit)	7,221,843	8,048,245	8,461,107	8,894,612	10,036,165
Profit Margin	53%	52%	52%	52%	53%
Dividend Payments	(6,000,000)	(6,500,000)	(7,000,000)	(7,500,000)	(8,000,000)
Final Balance after Dividends	1,221,843	1,548,245	1,461,107	1,394,612	2,036,165



Funding and Share Structure

Breakdown of current and proposed future share structure.

Shareholders	Share Total	Funds Raised
Peter Osha, Chairman and President	60,000,000	Founder's Shares*
Brian L Hauff, CEO and Managing Director	50,000,000	Founder's Shares*
Round 1 Financing – Seed Shares @ \$0.10	17,500,000	\$ 1,750,000
Round 2 Financing – Shares @ \$0.15 (current round)	20,000,000	\$ 3,000,000
Round 3 Financing – Flow-Through Shares @ \$0.20 (current round)	6,000,000	\$ 1,500,000
Total Amounts	153,500,000	\$ 6,250,000

** Founders shares were issued for transferring fee-simple property, gravel rights, placer gold rights, and operating expenses based on independent professional valuation report. Founders shares will be escrowed.*



Use of Funds

Details of use of funds currently raised and being raised.

Expenditure Details	Timing	Amount
Public Company filings – CSE – Initial Public Offering, legal, audit, accounting – ongoing	June 2021 – Mar 2024	\$ 800,000.
Engineering, geology, technical reports, land valuation, permits, mine consulting – ongoing 90% complete	June 2021 – Mar 2024	\$ 250,000.
Operating capital, administration, consulting fees, office expenses, etc.	June 2021 – Mar 2024	\$ 750,000.
Heavy equipment leased by contractor, includes office & security trailers, weigh scale, gravel & gold processing equipment – on-going	June 2021 – Mar 2024	\$ 700,000.
Pre-Production overburden & tree removal, roads, labor camp – Phase One ready – 75% complete	June 2021 – Mar 2024	\$ 1,500,000.
Landfill, road crossing, Highway 1 access	June 2021 – Mar 2024	\$ 825,000.
Bridge over railway tracks	June 2021 – Mar 2024	\$ 1,100,000.
Contingency	June 2021 – Mar 2024	\$ 500,000.
Total Expenditures	June 2021 – Mar 2024	\$ 6,425,000.



Experienced Management Team

Peter Osha – Chairman & President

Peter has owned, managed and operated all aspects of construction operations including: mining, placer gold, gravel, road building and timber harvesting. With 30 years experience in these fields, Peter will run and manage all phases of the company's day to day site operations.

Brian L. Hauff, BA Hon Ecom, LLB, JD – Managing Director & CEO

Brian has over 30 years experience in public and private markets, real estate investment and development, as well as finance. His responsibilities are management oversight, audit and legal compliance for the public listing and financing.

Derek Anderson – Executive Vice President & Chief Investment Officer

Derek is an accomplished entrepreneur and investor having lead a prominent consulting firm in Vancouver, Canada for over 15 years. During his tenure, the firm engaged in project finance with a focus on capital structure and allocation. His experience spans across multiple sectors, including land and resource development, technology, alternative medicine, petroleum, commodities and large scale infrastructure.

Bill Tsang, CPA, CA – Chief Financial Officer

Bill brings over 15 years of accounting experience in the mineral exploration and mining industry with a focus on financial reporting, regulatory compliance, internal controls, and corporate finance activities. He has held several CFO positions and has worked in public practice providing professional services and advice to publicly traded companies on the NYSE, TSX-V and OTC markets. Bill provides public reporting services including; audit requirements, qualifying transactions for reverse takeovers, mergers and acquisitions, and financing transactions.

Rachel Wilson – Corporate Secretary & Chief Administrative Officer

Rachel has over 15 years of experience with specializations in Project Management, Controlling Financial Systems and Processes, and Business Office Administration. Her experience spans across the Finance, Real Estate, Hospitality, and Cannabis industries. Rachel's strengths and skills stretch beyond her work experience to include developing company backend financial systems and processes, unifying data and systems of records, and creating accounting policies and procedures for businesses in high growth markets.

Brian Cameron, BCom – Public Company Consultant

Brian has worked with public and private companies in both Canada and the US. He owned and operated a corporate finance consultancy with offices in Vancouver, Seattle and Phoenix. The consultancy provided capital formation planning, integration of private and public capital processes, business valuation, report preparation, and regulatory consulting. Brian also served in various securities regulatory capacities with the BCSC and the Vancouver Stock Exchange and started his career at Price Waterhouse.

Robert A. Millar, B.Ed, LLB, JD – Independent Director

Robert has over 25 years experience working as a senior commercial lawyer, most recently with Fasken's Law in their Vancouver office. He is invaluable in the structuring of Canyon Gold & Gravel's corporate affairs. Robert is sought-after by lending institutions for his expertise in the area of commercial, creditor and debtor litigation, receiverships, foreclosures and restructuring.



Experienced Management Team – *Continued*

Ullrich Schade – Marketing Communications

Ullrich has worked as an art director and creative director for national advertising agencies in Toronto and Vancouver Canada. For over 25 years, he has created successful marketing and branding campaigns for regional and international public companies. His major successes include branding five publicly traded unicorns. Ullrich has been a director and president of numerous industry organizations, and several public companies.

Steve Graham, PhD Eng.P, Geol. APLG, LHD, LEG, S. – Graham Engineering and Geological Consultants — Steve is highly sought after by private corporations, governments, First Nations, and public companies for contaminated sites, real estate development, mining and mineral processing, government study's, hydroelectric, oil and gas pipelines, and marine ports and harbors. He is recognized as a superior report writer with hands on experience. Registrations: BC, Washington State, Alberta, Ontario. University: PhD., Environmental Engineering, John Hopkins, PhD. Civil (Hydraulic) Engineering, University of Florida (ABD), APEO, BA (Hon), Geology/ Physical Geography, McGill University.

Derek Holmes, B.Sc, MBA, P.Chem – Mine Consultant

Derek has vast experience in Aggregates, Mining Permits, Project Feasibility and Management and is involved in all aspects of the company's pre-production and production activities. Derek leads the marketing team who are actively developing sales contracts for the company's gravel products.

Virgil Hlus, LLB, BCom, Clark Wilson LLP – Public Company Legal Counsel

Whether a company wants to go public, engage in a reverse takeover, restructure their company, conduct cross-border financings or complete a tax-driven spin-off, Virgil makes it happen with efficiency and precision, putting his powerful solutions and connections to work for his clients. This requires strategic agility, tactical creativity and strong relationships, all of which define Virgil's service in helping clients structure a foundation on which to grow their business and succeed in the markets they serve.

Chartwell Resource Group – Multi-disciplinary Engineers & Consultants

The company provides natural resource management consulting services to a wide range of clients in government, industry and First Nations. Their interdisciplinary services offered by their team combines experience in forest management, resource and land management, road and bridge engineering, GIS and mapping, LiDAR, asset inventory, environmental science, planning, ecology, and recreation.

Davidson & Company LLP – Corporate Accounting Auditors

A Vancouver auditing and assurance firm, Davidson is widely recognized as a dependable choice when it comes to public company auditing. Their team is registered with both CPAB and PCAOB, and are experts in acquisition transactions and all financing aspects relating to public companies including initial public offerings, brokered private placements, prospectus offerings, and debt financings. Their clients operate globally, which has given Davidson significant experience in virtually every country, language, and industry.



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